DLA PIPER LLP (US) 1251 Avenue of the Americas New York, NY 10020 Telephone: (212) 335-4500 Richard A. Chesley Rachel Ehrlich Albanese R. Craig Martin

Attorneys for Transform Holdco LLC

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

|                                     | V |                         |
|-------------------------------------|---|-------------------------|
| in re                               | : | Chapter 11              |
|                                     | : | -                       |
| SEARS HOLDINGS CORPORATION, et al., | : | Case No. 18-23538 (RDD) |
|                                     | : |                         |
| Debtors. <sup>1</sup>               | : | (Jointly Administered)  |
|                                     | V | •                       |

# **CERTIFICATE OF SERVICE**

I, Rachel Ehrlich Albanese, certify that on October 23, 2019, I caused a true and correct copy of the following to be served on the parties listed on the attached service list via the method indicated:

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

18-23538-shl Doc 5477 Filed 10/23/19 Entered 10/23/19 11:24:08 Main Document Pg 2 of 4

• Notice of Presentment of Stipulation and Order By and Among Sellers, Buyer, and WRI/Raleigh, L.P. Extending Time Under 11 U.S.C. § 365(d)(4) for Assumption or

Rejection of Certain Lease of Nonresidential Real Property [ECF No. 5472]; and

• Notice of Presentment of Stipulation and Order By and Among Sellers, Buyer, and Graziadio Investment Company Extending Time Under 11 U.S.C. § 365(d)(4) for Assumption or Rejection of Certain Lease of Nonresidential Real Property [ECF No.

5473].

Dated: October 23, 2019

New York, NY

/s/ Rachel Ehrlich Albanese

DLA PIPER LLP (US)

1251 Avenue of the Americas

New York, NY 10020

Telephone: (212) 335-4500

Richard A. Chesley

Rachel Ehrlich Albanese

R. Craig Martin

Attorneys for Transform Holdco LLC

#### SERVICE LIST

#### **Via Hand Delivery**

The Honorable Robert D. Drain United States Bankruptcy Court for the Southern District of New York 300 Quarropas Street, Room 248 White Plains, NY 10601

## Via E-Mail and Overnight Delivery

Office of the United States Trustee for Region 2 Attn: Paul Schwartzberg, Esq. 201 Varick Street, Suite 1006 New York, NY 10014

## **Via E-Mail and Overnight Delivery**

Skadden, Arps, Slate, Meagher & Flom LLP Attn: Paul D. Leake, Esq. Shana A. Elberg, Esq. George R. Howard, Esq. 4 Times Square New York, NY 10036

Attorneys for Bank of America, N.A., Administrative Agent Under the First Lien Credit Facility and the DIP ABL Agent

# Via E-Mail and Overnight Delivery

Cleary, Gottlieb Attn: Sean A. O'Neal, Esq. One Liberty Plaza New York, NY 10006

Attorneys for JPP, LLC, as Agent Under the Second Lien Credit Facility, IP/Ground Lease Term Loan Facility, and the Consolidated Secured Loan Facility

## Via Overnight Delivery

Sears Holdings Corporation Attn: Stephen Sitley, Esq. Luke J. Valentino, Esq. 3333 Beverly Road Hoffman Estates, IL 60179

The Debtors

# Via E-Mail and Overnight Delivery

Weil, Gotshal & Manges LLP Attn: Ray C. Schrock, P.C. Jacqueline Marcus, Esq. Garret A. Fail, Esq. Sunny Singh, Esq. 767 Fifth Avenue New York, NY 10153

Attorneys for the Debtors

#### **Via E-Mail and Overnight Delivery**

Davis Polk & Wardell LLP Attn: Marshall S. Huebner, Esq. Eli J. Vonnegut, Esq. 450 Lexington Avenue New York, NY 10017

Attorneys for Citibank, N.A., as Administrative Agent Under the Stand-Alone L/C Facility

# Via E-Mail and Overnight Delivery

Kelley Drye & Warren LLP Attn: Eric R. Wilson, Esq. Benjamin D. Feder, Esq. 101 Park Avenue New York, NY 10178

Attorneys for Computershare Trust Company, N.A., as Trustee for the Second Lien PIK Notes, the Holdings Unsecured PIK Notes, and the Holdings Unsecured Notes

## **Via E-Mail and Overnight Delivery**

Seyfarth Shaw LLP Attn: Edward M. Fox, Esq. 620 Eighth Avenue New York, NY 10018

Attorneys for Wilmington Trust, National Association, as Indenture Trustee for the Second Lien Notes

## **Via E-Mail and Overnight Delivery**

Locke Lord LLP Attn: Brian A. Raynor, Esq. 111 South Wacker Drive Chicago, IL 60606

Attorneys for the Pension Benefit Guaranty Corporation

## **Via E-Mail and Overnight Delivery**

Allen Matkins Leck Gamble Mallory & Natsis LLP Attn: Ivan M. Gold, Esq. 3 Embarcadero Center, 12th Floor San Francisco, CA 94111-4074

Attorneys for Weingarten Realty Investors, LBA Realty LLC and Graziadio Investment Company

#### **Via E-Mail and Overnight Delivery**

Carter Ledyard & Milburn LLP Attn: James Gadsden, Esq. 2 Wall Street New York, NY 10015

Attorneys for the Bank of New York Mellon Trust Company, as Successor Trustee for the SRAC Unsecured PIK Notes, SRAC Unsecured Notes, and the SRAC Medium Term Notes

#### **Via E-Mail and Overnight Delivery**

Akin Gump Strauss Hauer & Feld LLP Attn: Philip C. Dublin, Esq. Ira Dizengoff, Esq. Sara Lynne Brauner, Esq. One Bryant Park New York, NY 10036

Attorneys for the Official Committee of Unsecured Creditors

# Via E-Mail and Overnight Delivery

Kelley Drye & Warren LLP Attn: Robert L. LeHane, Esq. Maeghan J. McLoughlin, Esq. 101 Park Avenue New York, NY 10178

Attorneys for Alan Robbins, Benderson Development Company LLC, Brookfield Property REIT, Inc., Gray Enterprises, LP, Graziadio Investment Company, Gregory Greenfield & Associates, Ltd., LBA Realty LLC, LF2 Rock Creek, LP, Nassimi Realty LLC, Realty Income Corp., Regency Centers Corp., Site Centers Corp., Spigel Properties, The Woodmont Company, and Weingarten Realty Investors